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**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

ROBERT DE VITO, Individually and on
Behalf of All Others Similarly Situated,

Plaintiff,

v.

LIQUID HOLDINGS GROUP, INC.,
BRIAN M. STORMS, KENNETH D.
SHIFRIN, RICHARD SCHAEFFER,
BRAIN FERDINAND, and SANDLER
O'NEILL & PARTNERS, L.P.,

Defendants.

Civ. No.: 15-6969 (KM) (JBC)

CLASS ACTION

**LEAD PLAINTIFFS' NOTICE OF
MOTION FOR FINAL APPROVAL
OF CLASS ACTION SETTLEMENT
AND APPROVAL OF PLAN OF
ALLOCATION**

TO: ALL COUNSEL OF RECORD

PLEASE TAKE NOTICE that on January 10, 2020 at 10:00 a.m., or as soon thereafter as counsel may be heard, Lead Plaintiffs Michael Sanders and Sidney R. Berger (collectively, "Lead Plaintiffs"), on behalf of themselves and the Settlement

Class, will move this Court, before the Honorable Kevin McNulty, at the United States Post Office and Courthouse Building Newark, New Jersey, for Orders (i) granting final approval of the proposed Settlement and certifying the Settlement Class for settlement purposes only; (ii) and approving the proposed Plan of Allocation for the proceeds of the Settlement.

Lead Plaintiffs intend to rely upon the annexed Brief in Support of Lead Plaintiffs' Motion for Final Approval of Class Action Settlement and Approval of Plan of Allocation, the Supplemental Declaration of Adam M. Apton, the Declaration of S. Douglas Bunch, the Declaration of Michael Sanders, the Declaration of Sidney R. Berger and the Declaration of Sarah Evans. Lead Plaintiffs also refer to and rely upon the Declaration of Adam M. Apton submitted in support of Lead Plaintiffs' Motion for Preliminary Approval.

Lead Plaintiffs have also submitted Proposed Orders in connection with their motion.

Dated: December 6, 2019

Respectfully submitted,

LEVI & KORSINSKY, LLP

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